

2021 ABS Active Members

EAST SUSSEX PENSION FUND - ABS as at 31/03/2021 - analysis of Active Members						
EOY return		Employer Queries			No. of active statements run by 31 August	Total no of records that are eligible to have a statement run
No of employers - EOY not received	No of Employers Queried	Number of individual member Queries	Number resolved	Number outstanding		
0	63	2,387	1,544	843	21,973	22,816
					96.31%	

No of employers - EOY not received	All employers submitted a year end return or their March 21 data was via i-Connect.
Number of Employers queried	Out of the 125 employers who have active members in the LGPS, all sent in initial EOY data. Following an initial clean and upload of the data we sent data queries to 63 individual employers receiving responses from 62. One employer with 78 active records has not responded. The employer has been chased five times.
Employer queries	We identified 2,387 individual member data queries and raised these with the relevant employers. From the responses received, so far we have managed to resolve 1,544. Therefore currently we have 843 outstanding queries which we will continue to work through in the coming weeks. This does not include any queries that were resolved by internal data cleansing prior to querying with the employer, which was a significant number (in excess of 4,000).
2 large employers	There are two large employers with the bulk of the queries. The team are continuing to work through these queries. We originally had 1,014 errors with one employers EOY data. When running the ABS statements out of 7,690 active members, 1,233 were in error, 933 have received responses. The second employer required a significant amount of data cleansing required. 80% of the pay refs were updated by the employer during the 20/21 period without prior knowledge to us, meaning there was a lot of initial work to be done in matching the EOY data with the records. Once we managed to correct all rectifiable issues we could internally we were left with 202 queries for this employer. We identified 98 pay queries, the remaining 104 queries were with regards to the data, the majority of these were leavers and historical leavers which we have now had identified from the employer so we can removed these members from the count.

2020 ABS Active Members - Comparitor

EAST SUSSEX PENSION FUND - ABS as at 31/03/2020 - analysis of Active Members							
EOY return		Missing 19/20 CARE Pay		Other reasons		No. of active	Total no of records that are eligible to have a statement run
No of employers - EOY not received	Nos of records with no statement	No of records affected	Default option for missing pay	2 Reported employers	Casuals with no 19.20 earnings		
5	14	69		540	325	21,639	22,262
						97.20%	

2021 ABS Deffered Members

EAST SUSSEX PENSION FUND - ABS as at 31/03/2021 - analysis of Deferred Members						
Total number produced	Total number of errors	Total number of errors - breakdown				
		Gone away (supressed)	Error on record (calc not allowed)	Not eligible for statement (deferred after 31 March)	Record missing Requisite Spouse's pension from GMP details data view	Other
29,521	1,776	1,447	45	238	41	5

$$1,776 - 1,447 - 238 = 91$$

$$29,430/29,521 = 99.69\%$$

Gone Away	If the record has "gone away" selected, Altair will supress the statement from being run. We would expect the numbers to increase over time as we lose track of some members. The next planned address tracing exercise will begin once the current tender exercise is complete (short list are ITM, Target & Aquila Heywood)
Error on record	45 had record set to not allow a benefit calc to be run (in basic details 2 screen) which will not allow a statement to be run. These require further investigation.
Other	

2020 ABS Deferred Members - Comparitor

EAST SUSSEX PENSION FUND - ABS as at 31/03/2020 - analysis of Deferred Members						
Total number produced	Total number of errorsr	Total number of errors - breakdown				
		Gone away (supressed)	Error on record (calc not allowed)	Not eligible for statement (deferred after 31 March)	Record missing Requisite Spouse's pension from GMP details data view	Other
29,727	1,296	1,132	42	97	23	2

Success Rate

$$1,296 - 1,132 - 97 = 67$$

$$29,660/29,727 = 99.77\%$$