

2021 Workplan

East Sussex Pension Fund

February 2021

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2021 workplan

Q1 Committee Meeting

- Q4 2020 monitoring report
- Equity allocation recap, strategic options & recommendations
- Private equity allocation & cashflow assessment
- PRI presentation
- Consideration of currency hedging

Q3 Committee Meeting

- Q2 2021 monitoring report
- Strategic asset allocation review
- UN SDG strategy mapping and responsible investment reporting framework
- RI Implementation Statement
- Infrastructure equity allocation recommendation
- 2020 Stewardship code submission statement



Q2 Committee Meeting

- Q1 2021 monitoring report
- Committee training on investment strategy
- Responsible investment impact assessment
- Private equity implementation recommendation
- Schroders property fee review (to be done in house)
- Fixed income / credit allocation and Fund cashflow assessment
- Carbon benchmarking

Q4 Committee Meeting

- Q3 2021 monitoring report
- Climate change scenario analysis modelling
- Infrastructure equity implementation

Thank you

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