

# 2021 Workplan

East Sussex Pension Fund

June 2021

**isio.**

# 2021 workplan

## Q2 June Committee Meeting

- Q1 2021 monitoring report
- Schroders property fee review (to be done in house)
- Fixed income / credit training
- Fixed income allocation assessment of current position
- Active core global equity manager recommendation
- Infrastructure equity allocation recommendation
- Carbon benchmarking

## Q3 Committee Meeting

- Q2 2021 monitoring report
- UN SDG strategy mapping and responsible investment reporting framework
- RI Implementation Statement
- Infrastructure equity implementation
- Fixed income allocation recommendation
- 2020 Stewardship code submission statement

## Q3 July Committee Meeting

- Committee training on investment strategy
- Responsible investment impact assessment
- Strategic asset allocation review

## Q4 Committee Meeting

- Q3 2021 monitoring report
- Climate change scenario analysis modelling
- Fixed income implementation



# Thank you

**David O'Hara, Partner**  
david.ohara@isio.com

**Andrew Singh, Principal Consultant**  
andrew.singh@isio.com

**Charles Pringle, Consultant**  
charles.pringle@isio.com

**Ric Atalla, Assistant Consultant**  
ric.atalla@isio.com