

Fund's Preparedness for Consultation Proposals – Checklist Format

Proposal	In place	In place but will require changes	Not in place
Strategies			
Administration Strategy	✓		
Governance and Training Strategy		✓	
Investment Strategy		✓	
Online depository of strategies	✓		
Single combined Strategy/Policy document			✓
Key Individuals			
Senior LGPS Officer	✓		
Independent Advisor for investment, governance and administration			✓
Pensions trained member representatives for pool Board	✓		
Local Investment			
Impact reporting within Annual Reports			✓
Engagement with Local Authorities on local investment			✓
Governance Reviews			
Governance Strategy to meet scope of biennial reviews			✓